

Community Service Project Matching Grants Application Policy

(REVISED: 10-1-2023)

Introduction

The Rotary District 7450 Gundaker Foundation's Board of Directors focuses their Community Service Project Matching Grants on seven "Areas of Focus" consistent with Rotary International's (RI) policy guidelines for service projects (excluding educational scholarships in these service areas). The seven Areas include:

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|--|-----------------------------------|
| 1. Peacebuilding and Conflict Prevention | 5. Basic Education and Literacy |
| 2. Disease Prevention and Treatment | 6. Community Economic Development |
| 3. Water, Sanitation and Hygiene | 7. Supporting the Environment |
| 4. Maternal and Child Health | |

The RI guidelines for these Areas of Focus are included as a separate document ADDENDUM to this policy document. (Note: References to scholarships in the RI policies are not eligible for Gundaker Foundation Club Service Matching Grant Applications.)

Club Service Matching Grant Application Process

1. Any Rotary Club within Rotary District 7450 may submit a "Community Service Project Matching Grant" Application.
2. Grants are submitted to the Evaluation Committee Chair for "Community Service Project Matching Grants Applications" Lois Davidson, Conshohocken-Plymouth-Whitemarsh Rotary Club, email loisgd@gmail.com, Cell: 412-613-554. Please call the Chair by phone to confirm Gundaker's receipt of the grant application.
3. Grant applications must pertain to, benefit and impact a local community(ies), organization(s) or individual(s). Any grant applications for a project outside of the Rotary District 7450 geographical area, including outside of the United States, requires onsite participation by a member of the Club applying for the grant.
4. During each fiscal year (July 1 - June 30) all Clubs that donate a minimum of \$30 per member (based upon membership on July 1 in the Rotary District 7450 DACdb database) to the Gundaker Foundation are eligible to submit matching grant applications. NOTE: these are 1-for-1, dollar-for-dollar matching grants.
5. During each fiscal year, Clubs are initially limited to a maximum of \$1000.00 (US) in matching grant funds from the Gundaker Foundation during the first half of the fiscal year (i.e., July 1 – December 31). NOTE: This \$1,000 maximum may occur from multiple applications (e.g., 2 applications for \$500, 4 applications for \$250, etc.).
6. If funds are available as determined by the Gundaker Executive Committee, additional matching grant applications opportunities may be offered to all Clubs during the 2nd half of the fiscal year (i.e., January 1 – June 30).
7. The District 7450 Rotary Club's Gundaker Foundation Director, as certified by the Club's President, is responsible for submitting all applications to the "Community Service Project Matching Grant" Evaluation Committee Chairperson. **This submission must be received no later than 2 weeks prior to the next regularly scheduled Gundaker Foundation Directors meeting.** (Director's meetings are currently conducted on the first Monday evening during odd months (i.e., Jan, Mar, May, July, Sept, Nov). **For 2023-2024, these dates are July 10, Sept 11, Nov 6, Jan 8, March 4, May 6, July 8, Sept 9, Nov 4.**
8. Additional "intermediate" submission dates in-between Director's meetings may be assigned by the Executive Committee. **For 2023, these additional submission dates are: September 25, October 16, November 27, and December 18.**
9. Upon receipt of the application, the Evaluation Committee Chairperson will forward the application to the Evaluation Committee members. This Committee will review the Application and confirm it meets the Matching Grant Application Guidelines (see below). Sufficient details, explanation, legibility and completeness pertaining to the worthiness and impact of the grant application must be included. Lacking sufficient detail, the application may be returned to the Club for re-submission which may delay or

negate the application's consideration.

10. If the Committee deems and approves that the Application meets the Guidelines, the Chairperson shall communicate via email to all Gundaker Directors the details of the Application within a minimum of 4 days before the next regularly scheduled Gundaker Directors meeting.
11. Applications submitted by the "intermediate" dates may be finally approved by the Evaluation Committee (i.e., not requiring approval by all Directors).
12. The Gundaker Director representing the submitting Rotary Club, or a knowledgeable member of the Rotary Club or a member of the organization for which the grant is benefiting, shall be available to address any questions the Evaluation Committee has before an approval vote is cast. If such a representative is not present, the motion for the approval of the grant application may be "tabled" until the next Director's meeting, whereupon it will be re-reviewed at the next regularly scheduled Gundaker Foundation Directors meeting. Lacking representation at the next meeting, the application will be deleted.
13. An approval vote of a majority of the Gundaker Directors present during a Director's meeting will represent approval of the Application.
14. A matching Gundaker donation check made out directly to the benefiting organization (i.e., not to the Rotary Club unless approved by the Gundaker Foundation President) will normally be sent to the Gundaker Director and/or Club President by the Gundaker Treasurer. Proof of a matching donation check from the sponsoring Rotary Club for a minimum amount of the grant application. payable to the benefiting organization is required before a Gundaker donation check is issued.
15. The sponsoring Rotary Club is responsible for delivering both their own grant donation check, along with the Gundaker Foundation's donation check. This should be personally presented to the befitting organization by the sponsoring Rotary Club's representative.



Community Service Project Matching Grant Application (REVISED: 10/1/2023)

Date Submitted ____/____/____

Project Name: _____

Rotary Area of Service: _____

Sponsoring Rotary Club Name: _____

Rotary Contact Info: name, email & cell phone #):

Gundaker Director: _____

Club President: _____

Club Treasurer: _____

Charitable Recipient Organization’s Name and IRS EIN number (REQUIRED for check payment):

Charitable Recipient Contact Person (name, , email & phone:)

Charitable Recipient Address:

Project Description: (attach any additional supporting info)

FINANCIAL INFO

Total Project Cost: (\$) _____

Contribution by Sponsoring Rotary Club (\$): _____

Grant Amount Requested (\$) _____

DATES

Date Grant Submitted to

Project Evaluation Committee Chair: _____

Date Reviewed by Evaluation Committee: _____

Date Approved by Gundaker Foundation: _____

Approval Signature & Date: Gundaker President _____

Check Issued Date: Treasurer _____

Please read the Gundaker Foundation document “Community Service Project Matching Grants Application Policy” prior to submission. Submit application to the Gundaker Grant Evaluation Committee Chair for “Club Service Matching Grants”: Lois Davidson, Conshohocken-Plymouth-Whitemarsh Rotary Club, email loisdg@gmail.com, Cell: 412-613-554.